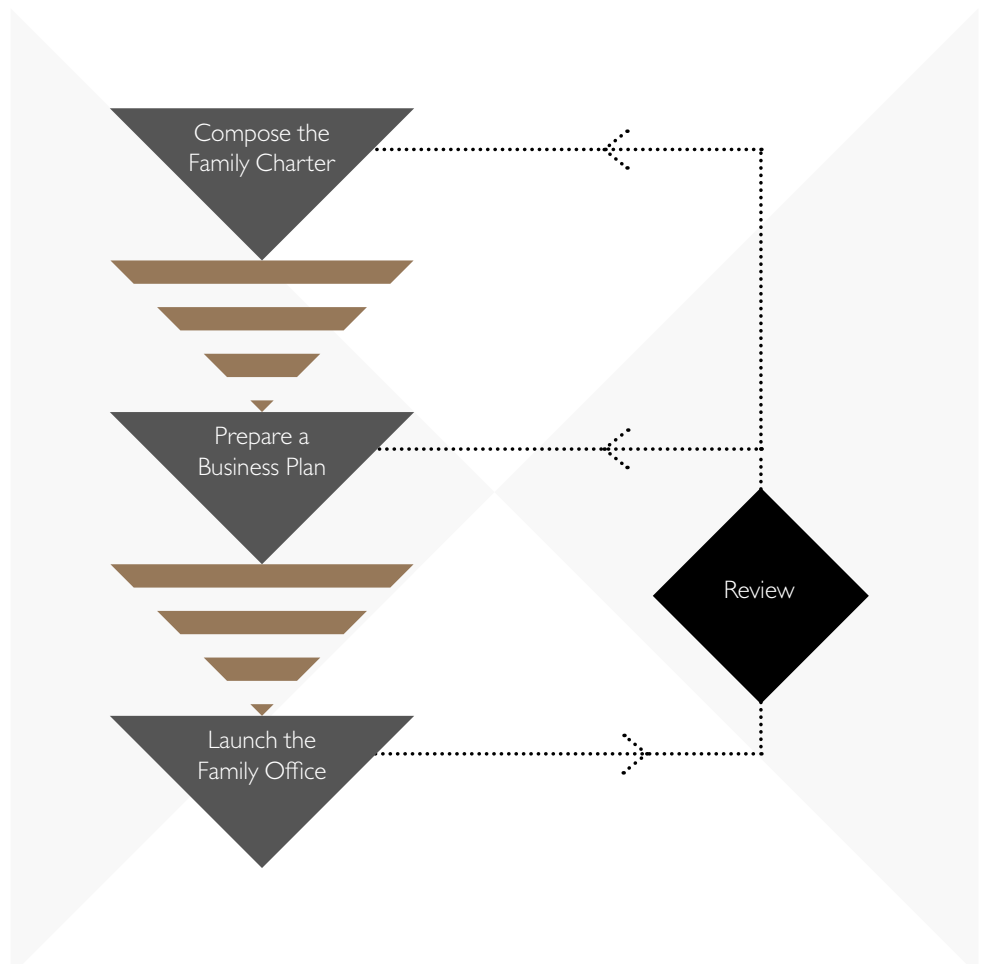


## Private Family Office – A Roadmap

A private family office – when and why might a family need one? We are often asked the question “how wealthy do I need to be to have my own family office”. A decision which is based solely on a family’s net worth is unlikely to fairly evaluate the benefits of establishing a family office. An effective private office can offer a family the following:

- A forum to set out and deliver family values, which may include a plan to guide and encourage the next generations of the family to follow the family’s mission statement
- A centralised platform which can enable a family to share resources and knowledge, enhancing family unity
- Control and privacy over the family’s personal and business affairs
- Coordination and effective management of outsourced service providers
- A team of dedicated professionals who can advise on family investment and business opportunities through proactive research and sourcing, whilst adhering to family defined standards of due diligence and safeguards
- Purchasing leverage and costs savings

A family is likely to have a difficult time establishing a private office on their own due to the multitude of factors and consideration that should be taken into account. MDR Mayfair, a family office consultant, can help a family by objectively organising and coordinating a team of experts to establish a private office, or indeed review the effectiveness of an existing one.



For further information  
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